ওয়াটা কেমিক্যালস্ লিমিটেড
WATA CHEMICALS LIMITED

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PRICE SENSITIVE INFORMATION

This is for information of all concerned that the Board of Directors of WATA CHEMICALS LIMITED in it's meeting held on 28.10.2026 at 6.00 PM to 9:15 PM has considered/adopted the Audited Financial Statements of the company for the period ended on 30.06.2026 (From July 2025 to June' 2026). The significant Features of the said Financial Statements are as follows:

01. Financial position of the company for the period ended on 30.06.2026 as per Audited Financial Statements are as under :

Figure in BDT

Particulars	July 2025 - June 2026	July 2024 - June 2025
Turnover (Gross)	1,346,202,214	931,902,906
Turnover (Net of VAT)	1,174,534,915	813,487,372
Gross Profit	258,539,088	240,763,287
Net Profit after Taxation	30,870,419	11,040,592
Earnings per Share (EPS in Taka)	2.08	0.74
Net Assets Value (NAV)	920,627,805	905,444,455
Net Assets Value (NAV) Per Share	62.11	61.09
Net Operating Cash Flow Per Share	4.43	19.93

02. **Reason of significant deviation** :

Earning Per Share (EPS):

Sales volume increased by **44.46%** over the corresponding period of the previous year. Despite a **67.12%** increase in raw material prices, sales revenue grew at a higher rate, while finance costs decreased significantly. As a result, the combined impact of increased sales revenue, favorable pricing, and lower finance costs led to a significant improvement in the Company's Earnings Per Share (EPS).

Net Operating Cash Flow Per Share (NOCFPS):

Significant increase in payments for raw materials as well as higher administrative, selling and distribution expenses, including VAT and tax payments, compared to the corresponding period of the previous year. While cash collections from sales and trade receivables increased, such growth was not commensurate with the higher cash outflows associated with raw material purchases and operating expenses. As a result, the Company's Net Operating Cash Flow per Share (NOCFPS) declined significantly compared to the same period of the previous year.

Note: Details of the published Financial Statements will be available in the website of the company. The address of the website is www.watachemicals.com.

03. **Recommend Dividend** : 15% Cash dividend out of profit and retain earnings recommend by the board of Directors meeting held on 28.10.2026 for the financial year ended on 30.06.2026 subject to confirmation at the 44th AGM.
04. **Record Date** : 26 November, 2026
05. **Date of 44th AGM** : 24 December, 2026
06. **Time of 44th AGM** : 4:00 PM
07. **Place of 44th AGM** : Virtual AGM/Digital Platform

By order of the Board of Directors
Shamsul Huq
(Shamsul Huq)
Company Secretary

Date: 28.10.2026

NOTE:

i) In compliance with the Bangladesh Securities and Exchange Commission's letter No.: BSEC/ICAD/SRIC/2025/318/87, Date: March 27 2024, the 44th AGM will be held virtually through Digital platform.

ii) Pursuant to the Bangladesh Securities and Exchange Commission (BSEC) Notification No. BSEC/CMRRCD/2006-158/208/Admin/81 dated 20 June, 2018, the company will duly forward the Annual Report 2025-2026 in soft form to the e-mail address of the Members available in their Beneficiary Owner (BO) accounts maintained with the Depository. Members are requested to update their email addresses through their respective Depository Participant (DP). The soft copy of the Annual Report 2025-2026 will also be available in the Company's website at www.watachemical.com

iii) Members are requested to update their respective BO accounts with e-TIN, Bank Account, mailing address, contact number through their respective Depository Participant (DP) before the "Record Date". Advance Income Tax (AIT) will be deducted from eligible cash dividend as per Govt. Rule, if any one fails to update his respective BO Account with the e-TIN before the Record Date.

iv) The concern Brokerage Houses are requested to provide us with a statement with the details (Shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate and net dividend receivable) of their margin loan holders who holds WATACHEM shares as on the "Record Date", along with the name of the contact person in this connection, to the Corporate Office. The Brokerage Houses are also requested to provide us with their Bank Account name & number etc. to said email address.

v) Notice of the 44th AGM will be served in due course.

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